

Transferring to Health Assure Plan Management

Please email/post this form to your current plan manager.

Dear Plan Manager,
This letter is formal notice that I wish to change my NDIS plan management to Health Assure Plan Management.
Name on NDIS plan:
NDIS number:
OR Address:
Can you please: • cancel your service bookings • process all outstanding invoices • reduce available funds down to zero, and • advise the cancellation date as per our service agreement.
Thank you for cancelling my plan management service.
Yours sincerely,
Name:
Date: